

Project Area(s) MERGED PROJECT AREAS #1, #2, #3.

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - PERIOD FROM 1/1/2012 THROUGH 6/30/2012
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	NRA Tax Allocation Refunding Bonds, 2005 Series A	The Bank of New York Mellon	Bond issue to fund redevelopment projects	Merged PA	54,096,862.00	2,179,982.50	RPTTF			736,584.00			1,456,584.00	\$ 2,193,168.00
2)	NRA Tax Allocation Bonds, 2005 Series B	The Bank of New York Mellon	Bond issue to fund redevelopment projects	Merged PA	50,514,048.00	2,037,070.00	RPTTF			746,738.00			1,306,738.00	\$ 2,053,476.00
3)	Fiscal Agent Fees	The Bank of New York Mellon	Fees Related to 2005 TARB and TAB, Series A & B	Merged PA	135,940.00	5,300.00	RPTTF					2,400.00		\$ 2,400.00
4)	Loan From Los Angeles County	County of Los Angeles	Agreement for Reimbursement of Tax Increment Funds, dated 7/24/1984	Merger PA (1)	30,555,578.65	-	RPTTF							\$ -
5)	Agreement 57933 - Loan From Los Angeles County- Pr. 2	County of Los Angeles	Agreement for Reimbursement of Tax Increment Funds dated 8/17/1987	Merged PA (2)	9,155,916.08	-	RPTTF							\$ -
6)	City Advances For General Costs*	City of Norwalk	City to RDA Operative agreement 1985*	Merged PA	986,566.00	1,033,544.60	RPTTF			23,490.00			963,046.00	\$ 986,536.00
7)	City Loan	City of Norwalk	City to RDA Loan on Metro Center Project (entered into in Oct-1991, payable in 20 years)*	Merged PA (1)	17,615,960.00	17,615,960.00	RPTTF						17,615,960.00	\$ 17,615,960.00
8)	LA County Administrative Cost	County of Los Angeles	Administrative cost charged by the Los Angeles County	Merged PA	10,415,000.00	225,000.00	RPTTF							\$ -
9)														\$ -
10)														\$ -
11)														\$ -
12)														\$ -
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14)														\$ -
15)														\$ -
16)														\$ -
17)														\$ -
18)														\$ -
19)														\$ -
20)														\$ -
Totals - This Page (RPTTF Funding)					\$ 173,475,870.73	\$ 23,096,857.10	N/A	\$ -	\$ -	\$ 1,506,812.00	\$ -	\$ 2,400.00	\$ 21,342,328.00	\$22,851,540.00
Totals - Page 2 (Other Funding)					\$ 15,019,816.00	\$ 2,757,076.00	N/A	\$ 66,938.00	\$ 81,138.00	\$ 66,938.00	\$ 76,938.00	\$ 81,138.00	\$ 487,038.00	\$ 860,128.00
Totals - Page 3 (Administrative Cost Allowance)					\$ 8,556,091.00	\$ 384,451.00	N/A	\$ 29,893.00	\$ 29,393.00	\$ 30,043.00	\$ 29,643.00	\$ 29,643.00	\$ 30,093.00	\$ 178,708.00
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 197,051,777.73	\$ 26,238,384.10		\$ 96,831.00	\$ 110,531.00	\$ 1,603,793.00	\$ 106,581.00	\$ 113,181.00	\$ 21,859,459.00	\$ 23,890,376.00

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** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

Project Area(s) **MERGED PROJECT AREAS #1, #2, #3.**

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - PERIOD FROM 1/1/2012 THROUGH 6/30/2012
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources						
							Payments by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1) Rent (Hoxie Property)	Norwalk La Mirada Unified	Rent Payment	Merged PA	6,658,456.00	659,256.00	Other	54,938.00	54,938.00	54,938.00	54,938.00	54,938.00	54,938.00	\$ 329,628.00
2) Contracts for consulting services	HdL Companies	Financial Consulting	Merged PA	484,190.00	13,440.00	Bond		3,360.00				3,360.00	\$ 6,720.00
3) Contracts for consulting services	HdL Companies	Financial Consulting	Merged PA	120,960.00	3,360.00	LMIHF		840.00				840.00	\$ 1,680.00
4) Contract for Legal Services	Richards Watson Gershon	Legal Counsel	Merged PA	3,635,200.00	115,200.00	Bond	9,600.00	9,600.00	9,600.00	9,600.00	9,600.00	9,600.00	\$ 57,600.00
5) Contract for Legal Services	Richards Watson Gershon	Legal Counsel	Merged PA	908,800.00	28,800.00	LMIHF	2,400.00	2,400.00	2,400.00	2,400.00	2,400.00	2,400.00	\$ 14,400.00
6) Contract Services	R P Laurain & Associates	Fees for the Appraiser Services	Merged PA	115,000.00	40,000.00	Bond		10,000.00			10,000.00		\$ 20,000.00
7) Contract for Auditing Services	Vasquez & Co., LLP	Annual & Special audits & reports	Merged PA	967,850.00	7,600.00	Bond						2,000.00	\$ 2,000.00
8) Contract for Auditing Services	Vasquez & Co., LLP	Annual & Special audits & reports	Merged PA	241,840.00	1,900.00	LMIHF						500.00	\$ 500.00
9) San Antonio Drive Building (Old Senior Center Building CIP #7823)	City of Norwalk	Loan to the City of Norwalk for completion of the new building at San Antonio Drive	Merged PA	1,250,000.00	1,250,000.00	Bond							\$ -
10) Judges Parking Structure (CIP #7701)	Various Vendors: e.i.:GK & Associates, HA Covert Enterprises Inc., Weeger Bros., Community Bank, Wildan & Associates, Utilities providers	Various cost related to the project: Engineering, Project Manager, General Contractor; Trustee Bank, Plan Check, Utilities and properties maintenance	Merged PA	219,920.00	219,920.00	Other					10,000.00		\$ 10,000.00
11) Advance for Judges Parking Structure	City of Norwalk	Resolutions NRA 10-190 and 10-07 in ref. Repayment of the City of Norwalk upon receipt of funds from LA County	Merged PA	417,600.00	417,600.00	Other						417,600.00	\$ 417,600.00
12)													\$ -
13)													\$ -
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19)													\$ -
20)													\$ -
Totals - LMHF				\$ 1,271,600.00	\$ 34,060.00		\$ 2,400.00	\$ 3,240.00	\$ 2,400.00	\$ 2,400.00	\$ 3,240.00	\$ 2,900.00	\$16,580.00
Totals - Bonds				\$ 6,452,240.00	\$ 1,426,240.00		\$ 9,600.00	\$ 22,960.00	\$ 9,600.00	\$ 19,600.00	\$ 12,960.00	\$ 11,600.00	\$86,320.00
Totals - Other				\$ 7,295,976.00	\$ 1,296,776.00		\$ 54,938.00	\$ 54,938.00	\$ 54,938.00	\$ 54,938.00	\$ 64,938.00	\$ 472,538.00	\$757,228.00
Grand total - This Page				\$ 15,019,816.00	\$ 2,757,076.00		\$ 66,938.00	\$ 81,138.00	\$ 66,938.00	\$ 76,938.00	\$ 81,138.00	\$ 487,038.00	\$ 860,128.00

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RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - PERIOD FROM 1/1/2012 THROUGH 6/30/2012

Per AB 26 - Section 34177 (*)

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								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Employees' Costs	City of Norwalk	Salaries & Benefits of NRA Officers & Staff	Merged PA	8,128,551.00	346,711.00	Admin	28,893.00	28,893.00	28,893.00	28,893.00	28,893.00	28,893.00	\$ 173,358.00
2)	Administrative Cost	City of Norwalk	Duplicating cost, postage, office supplies, telephone & fax	Merged PA	74,800.00	2,000.00	Admin			650.00			700.00	\$ 1,350.00
3)	Training, Meetings & Seminars, Membership, Legal Defense	California Redevelopment Association (CRA)	Cost of attending Training, Conferences & Meetings; CRA membership; legal defense	Merged PA	54,000.00	7,000.00	Admin	1,000.00	500.00	500.00	750.00	750.00	500.00	\$ 4,000.00
4)	Agency insurance costs	JPIA, Alliant/ (City of Norwalk)	General Liability & All Risk Insurance - City makes payment on behalf of the agency & will get reimbursed for the cost	Merged PA	298,740.00	28,740.00	Admin							\$ -
5)					-									\$ -
6)														\$ -
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17)														\$ -
18)														\$ -
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20)														\$ -
Totals - This Page					\$ 8,556,091.00	\$ 384,451.00		\$ 29,893.00	\$ 29,393.00	\$ 30,043.00	\$ 29,643.00	\$ 29,643.00	\$ 30,093.00	\$178,708.00

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	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1)	Pass Through Payments	Los Angeles County	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
2)	Pass Through Payments	LA County Library	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
3)	Pass Through Payments	LA County Fire	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
4)	Pass Through Payments	LA County Flood	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
5)	Pass Through Payments	Artesia Cemetery District	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
6)	Pass Through Payments	Little Lake Cemetery District	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
7)	Pass Through Payments	Greater LA County Vector Control District	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
8)	Pass Through Payments	LA County Sanitation District	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
9)	Pass Through Payments	City of La Mirada - S.E. Rec. & Park	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
10)	Pass Through Payments	City of Norwalk - S.E. Rec. & Park	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
11)	Pass Through Payments	Central Basin MW	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
12)	Pass Through Payments	Water Replenishment of So. CA	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
13)	Pass Through Payments	Children's Inst. Tuition Fund	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
14)	Pass Through Payments	Dev Cntr. Handicapped Minors - Little Lake	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
15)	Pass Through Payments	Dev Cntr. Handicapped Minors - Whittier	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
16)	Pass Through Payments	Cerritos Community College Dist.	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
17)	Pass Through Payments	Rio Hondo Community College Dist.	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
18)	Pass Through Payments	ABC Unified School Dist.	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
19)	Pass Through Payments	Norwalk La Mirada Unified School Dist	Amount derived from Tax Information provided by the LA County - not known at this time	Merged PA (3)											\$ -
20)															\$ -
Totals - Other Obligations					\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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